



JSW Energy Limited

Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

CIN: L74999MH1994PLC077041
Phone: 022 – 4286 1000
Fax: 022 – 4286 3000
Website: www.jsw.in

Date : 14th January, 2020

1.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code No. 532627	2.	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: JPPOWER
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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (Takeover Regulations), we forward herewith the disclosure in the prescribed format as Annexure "A".

Please take on record and acknowledge the receipt.

For **JSW Energy Limited**

Monica Chopra
Company Secretary



CC : The Company Secretary,
'JA' House,
Basant Lok,
Vasant Vihar,
New Delhi-110057



Annexure "A"

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Jaiprakash Power Ventures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JSW Energy Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired	35,17,69,546	5.54%	5.54%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	--	--	--





category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--		
e) Total (a+b+c+/-d)	35,17,69,546	5.54%	5.54%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	35,17,69,546	5.54%	5.54%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	35,17,69,546	5.54%	5.54%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Rs.351.77 crore of unsecured loan into 35,17,69,546 equity shares of Rs.10 each i.e. the allotment by JPVL is made under the Debt Resolution Agreement dated 2 nd January, 2020		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Letter of Allotment dated 10/01/2020		
Equity share capital / total voting capital of the TC before the said acquisition	599,60,03,084		
Equity share capital/ total voting capital of the TC after the said acquisition	634,77,72,630		
Total diluted share/voting capital of the TC after the said acquisition	634,77,72,630		





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Part-B***

Name of the Target Company: Jaiprakash Power Ventures Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
JSW Energy Limited	No	AAACJ 8109N

Signature of the acquirer /

JSW Energy Limited



Authorised Signatory

*Monica Chopra
Company Secretary*

Place: Mumbai

Date: 14/01/2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.