



(D)s) Statement showing Shareholding Pattern

Name of the Company : Jaiprakash Power Ventures Limited  
 Scrip Code, Name of the scrip, class of security : JPPOWER  
 As on Date : 30-Sep-2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	107535026	100	3.53
<b>Total</b>	107535026	100	3.53
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	30455381100		



**(D)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100	
<b>(A) Promoter and Promoter Group<sup>2</sup></b>									
<b>(1) Indian</b>									
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0	0
(c)	Bodies Corporate	2	1868648237	1868648237	63.60	63.60	1638520296		87.68
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0	0
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>1868648237</b>	<b>1868648237</b>	<b>63.60</b>	<b>63.60</b>	<b>1638520296</b>		<b>87.68</b>
<b>(2) Foreign</b>									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>2</b>	<b>1868648237</b>	<b>1868648237</b>	<b>63.60</b>	<b>63.60</b>	<b>1638520296</b>		<b>87.68</b>
<b>(B) Public shareholding<sup>3</sup></b>									
<b>(1) Institutions</b>									
(a)	Mutual Funds/UTI	18	112561650	112561650	3.83	3.83	N.A.	N.A.	N.A.

(b)	Financial Institutions/Banks	11	10786375	10786375	0.37	0.37	N.A.	N.A.
(c)	Central Government/State Government(s)	1	600	600	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	5	16420408	16420408	0.56	0.56	N.A.	N.A.
(f)	Foreign Institutional Investors	48	188784043	188784043	6.43	6.43	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	1	21010881	21010881	0.72	0.72	N.A.	N.A.
(ii)	Foreign Bank	1	21010881	21010881	0.72	0.72	N.A.	N.A.
	Sub-Total (B)(1)	84	349563957	349563957	11.90	11.90	N.A.	N.A.
(2)	Non-institutions							
(a)	Bodies Corporate	2781	142790539	142790539	4.86	4.86	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	331370	162715456	162695705	5.54	5.54	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	1834	64934616	64934616	2.21	2.21	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	1849	349350279	349350279	11.89	11.89	N.A.	N.A.
(d1)	Foreign Nationals	1	150	150	0.00	0.00	N.A.	N.A.
(d2)	Non Resident Indian	1831	5251454	5251454	0.18	0.18	N.A.	N.A.
(d3)	Trust	17	344098675	344098675	11.71	11.71	N.A.	N.A.
	Sub-Total (B)(2)	337834	719790890	719771139	24.50	24.50	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	337918	1069354847	1069335096	36.40	36.40	N.A.	N.A.
	TOTAL (A)+(B)	337920	2938003084	2937983333	100.00	100.00	1638520296	55.77
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	N.A.	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	N.A.	N.A.	N.A.
C2	Public	0	0	0	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	337920	2938003084	2937983333	N.A.	N.A.	1638520296	



<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(1B) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV) * 100	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XII)	As a % total number of convertible securities of the same class (XII)	
1	Jaiprakash Associates Limited		1783000600	60.69	1638520296	91.90	0	0.00	0	0.00	58.55
2	Jaypee Infra Ventures (A Private Company with unlimited liability)		85647637	2.92	0	0.00	0	0.00	0	0.00	2.81
	<b>TOTAL</b>		<b>1868648237</b>	<b>63.60</b>	<b>1638520296</b>	<b>87.68</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>61.36</b>

65



**(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Naresh Chander Talwar Ravinder Mohan Chadha (JPVL Trust)		344076923	11.71	0	0.00	0	0.00	11.30
	TOTAL		344076923	11.71	0	0.00	0	0.00	11.30

**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
	TOTAL		0	0.00





**D(C) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming fall conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HDFC Trustee Company Limited-HDFC Equity Fund		45413347	1.55	0	0.00	0	0.00	1.49
2	Baytree Investments (Mauritius) PTE Ltd		33593800	1.14	0	0.00	0	0.00	1.1
3	BNP Paribas Arbitrage		66377667	2.26	0	0.00	0	0.00	2.18
4	Jaypee Development Corporation Ltd.		40000000	1.36	0	0.00	0	0.00	1.31
5	Naresh Chander Talwar Ravinder Mohan Chadha (JPVL Trust)		344076923	11.71	0	0	0	0	11.3
	<b>TOTAL</b>		<b>529461737</b>	<b>18.02</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>17.38</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder (ADRs, GDRs, SDRs, etc.)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities				Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	As a percentage of (A+B) (VII)		As a percentage of (A+B+C) (VIII)	
(I)	Promoter and Promoter Group <sup>2</sup>							
(A)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0	0.00	0.00	0.00



<b>(2) Foreign</b>										
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	0	0	0	0	0	0	0	0.00	0.00
<b>(B) Public shareholding</b>										
<b>(1) Institutions</b>										
(a)	Mutual Funds/UTI	0	0	0	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0	0.00	0.00
(i)	Any Other (Total)	0	0	0	0	0	0	0	0.00	0.00
	Sub-Total (B)(1)	0	0	0	0	0	0	0	0.00	0.00
<b>(2) Non-institutions</b>										
(a)	Bodies Corporate	0	0	0	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0	0	0	0.00	0.00
	Sub-Total (B)(2)	0	0	0	0	0	0	0	0.00	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)	0	0	0	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0	0	0	0.00	0.00







**Post Shareholding Pattern - Jaiprakash Power Ventures Limited (the Company)**

Post sanction of the Scheme of Arrangement by High Court / Tribunal of competent jurisdiction, there will be NO CHANGE in the shareholding pattern of the Company.

**Pre & Post Shareholding Pattern - Himachal Baspa Power Company Limited**

Shareholding pattern	Pre		Post	
	Equity shares	% of holding	Equity Shares	% of holding
Jaiprakash Power Ventures Limited	49500 * shares of Rs.10 each	99%	1,25,00,49,500* shares of Rs.10 each	99.99%
Shri B.K.Goswami, (Trustee, Jaypee Group Employees Welfare Trust)	500 shares of Rs.10 each	1%	500 shares of Rs.10 each	0.01%
Public	Nil	Nil	Nil	Nil
<b>TOTAL</b>	<b>50000 * shares of Rs.10 each</b>	<b>100%</b>	<b>1,25,00,50,000 * shares of Rs.10 each</b>	<b>100%</b>

\*Note: Six (6) Equity Shares of Rs.10/- each are held jointly by initial subscribers to Memorandum and Articles of Association of the Company jointly with JPVL.

